



# Income Fund Event

## Briefing Deck

2025



# Event Details

## Grand Launching Event of Income Fund in HSBC x Allianz

### Day/Date/Time

- Thursday, 17<sup>th</sup> Mar 2025

### Venue

#### ➤ AYANA Hotel Jakarta - Ballroom

Jl. Jenderal Sudirman No.Kav 10-11, RT.10/RW.11, Karet Tengsin, Kecamatan Tanah Abang, Kota Jakarta Pusat, Daerah Khusus Ibukota Jakarta 10220, Indonesia

### Invitees

- Customers: 200 pax
- HSBC and Allianz Management



## Rundown

Time	Activities	Duration
18.00 – 19.00	Registration & Dinner	60'
19.00 – 19.05	MC Opening & Opening Speech	5'
19.05 – 20.35	Talkshow with speaker from KOL, Allianz Global Investment, Allianz Life and moderator from HSBC	90'
20.35 – 20.50	QNA	15'
20.50 – end	RM and FA session with Customers	

# About the fund

## Multi Asset Income



### A Diversified Multi-Asset Approach

A diversified combination of Indonesia equities, Indonesia government bonds, cash and cash equivalents:

### The fund aims to provide:

- Consistent income
- Long-term capital growth
- Upside participation, downside management via dynamic asset allocation

### Monthly Dividend

The Fund aims to provide a stable income stream regardless of NAV fluctuations.

## About the Talkshow

Topic:

# “Stable Returns, Smarter Future: Multi-Asset Income Investing”

### KOL Key Talking Points:

- Aline act as mother who needs to plan household expenses carefully and ensure there is a reliable passive income stream on top of main income, while at the same time allocate enough fund in long-term investment tool, bonus factor if it provides life protection for the family.
- Everyone has the desire to reach their best in life (family, health, and financial) and with a hectic schedule, we might not have a hands-on method in managing our investment vehicle.
- Aline states her problem on having a professionally managed investment with income.
- As a family with young child, would also like to allocate for a Legacy fund, but can control the fund and enjoy the income in the present.

Thank you!

